

2022 Annual SHARE Initiative Spending Plan Template

Due: December 31, 2022

Overview

The SHARE Initiative (Supporting Health for All through Reinvestment) was created through Enrolled Oregon House Bill 4018 (2018) and requires CCOs to invest a portion of profits back into communities to address health inequities and the social determinants of health and equity (SDOH-E). For details, see OHA's [SHARE Initiative guidance document](#). SHARE Initiative guidance is posted to the [SHARE Initiative webpage](#).

In accordance with the requirements stated in [ORS 414.572\(1\)\(b\)\(C\)](#) and [OAR 410-141-3735](#), CCOs must designate a portion of annual net income or reserves that exceed the financial requirements for SHARE Initiative spending. According to contract requirements, a CCO's annual SHARE Initiative designation must be spent down within three years¹ of OHA's approval of the same year's SHARE Initiative spending plan; a one-year extension may be requested (four years total).

For contract years 2020 and 2021, CCOs that exceed minimum financial requirements are expected to define their own SHARE Initiative portion in compliance with the statute and rules referenced above.

As described in OHA's SHARE Initiative guidance document, SHARE Initiative spending must meet the following four requirements:

1. Spending must fall within SDOH-E domains and include spending toward a statewide housing priority;
2. Spending priorities must align with community priorities from community health improvement plans;
3. A portion of funds must go to SDOH-E partners; and
4. CCOs must designate a role for the community advisory council(s) related to its SHARE Initiative funds.

By December 31² of each contract year, the CCO shall submit a SHARE Initiative Spending Plan to OHA for review and approval. The spending plan will identify how the CCO intends to direct its SDOH-E spending based on net income or reserves from the prior year for the SHARE Initiative. This annual SHARE Initiative spending plan will capture from CCOs how they are meeting these contractual requirements.

SHARE Initiative Reporting

- A. By June 30, each CCO must report its
 - **Annual SHARE Initiative Designation** in [Exhibit L6.7](#) to identify its SHARE Initiative designation based on the *prior year's financials*.
 - **Annual SHARE Initiative Spend-Down** in [Exhibit L6.71](#) to track year-over-year SHARE spending and to tie such spending to the appropriate year's SHARE Initiative Spending Plan.
 - **Annual SHARE Detailed Spending Report** using the [detailed spending report template](#).
- B. By December 31, each CCO must complete the **Annual SHARE Initiative Spending Plan** described in this document for the *prior year's financials*.

¹ See the [2022 contract waiver memo \(12/13/2021\)](#), which extends the spend-down period from two years to three years. CCOs still have the option to request a one-year extension.

² See the [2022 contract waiver memo \(12/13/2021\)](#), which extends the spending plan due date to 12/31. (CCOs may submit it any time from 9/30/2022 through 12/31/2022). OHA will notify each CCO about the approval status of its plan within 30 days of receipt. In the event a CCO's plan cannot be approved as submitted, OHA will work with the CCO to resolve the identified deficiencies as quickly as possible.

2022 SHARE Initiative Spending Plan Template

CCO name: Trillium Community Health Plan

CCO contact: Courtney Johnston

Instructions:

- Respond to items 1–11 below using this template.
- Be clear and concise. Do not exceed 20 pages (not including the required attachments).
- Your submission must include the formal agreement with each of the SDOH-E partners as referenced in item 7. If any agreement with an SDOH-E partner is a subcontract as defined in the CCO contract, then your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.
- All file names must clearly reflect the content (for example, CCOxyz_SHARE_Item8).
- Only submit materials pertinent to this spending plan.

Submit your plan to CCO.MCodeliverableReports@dhsosha.state.or.us by December 31.

Section 1: SHARE Initiative Designation

1. **What is the dollar amount for your CCO's SHARE Initiative Designation? (as recorded in cell E30 in [Exhibit L – Report L6.7](#))**
\$500,000

Section 2: SHARE Initiative Spending Plan

Spending plan summary

2. **Summarize the work your CCO is funding through this year's SHARE Initiative. At a high level, briefly describe 1) project titles; 2) what activities are being funded; and 3) what populations will be served.**

Food For Lane County: Provides \$60,000 for the purpose of supporting the current FOOD for Lane County Produce Plus program which is available to everyone meeting FPL requirements; recent expansion of produce plus to additional sites serving BIPOC and LGBTQIA clients, assisting in promoting a food insecurity screening tool Screen & Intervene.

FUSE Program: The purpose of FUSE is to engage individuals who are experiencing homelessness and are the highest users of crisis services such as the emergency room, jail, emergency transport, and police. By connecting individuals to supportive services and housing, the target population becomes more stable and is less likely to utilize such services. Trillium's contribution provided funding for (1) 20 "super users" who are defined as individuals with complex behavioral health needs who the highest users of emergency rooms, jail, police, courts, clinics, emergency medical transport and crisis systems, and (2) supportive housing placements for five (5) super users.

Eugene YMCA: This project will help fund the construction of the new Lane County YMCA, specifically the Rainbow Preschool Room, which serves pediatric clients.

Carry It Forward: Carry it Forward addresses the community's housing and homelessness problem, seeking solutions at the individual, organizational, and larger systemic levels. Programs are actively informed by the populations they

2022 SHARE Initiative Spending Plan Template

serve, and approximately 31% of employees are unhoused or have lived experience with homelessness. Carry it Forward provides services to unhoused community members in the Eugene/Springfield area of Lane County. These services include temporary housing (ADA accessible shelter units) with on-site showers, kitchens and laundry facilities. This project provides mobile shower unit, ADA Shelter unit, Kitchen unit, laundry unit; partial coverage for a Personal Health Navigator for Tom Campbell unhoused camp.

Burrito Brigade: This project provides emergency food assistance. This project provides \$15,000 for a year of burrito ingredients, which is 600 burritos every weekend, 31,200 in a year. \$25,000 will be spent on necessities like canned protein, peanut butter and canned soup for the Little Free pantries and Waste to Taste. Waste to Taste free pantry serves 200 households per week.

CORE: In early 2023, CORE plans to open the doors to the Advocacy Center for at-risk young people, a 3,100 square foot, ADA-accessible, multi-zoned, home in downtown Eugene. The Advocacy Center will be a safe space for 16 to 29-year-olds to access free Life Skills workshops, a Community Garden, resume and job support, harm reduction supplies, basic needs, and one-on-one case management. These general operating grant dollars from the Trillium SHARE grant will fund staffing, renovation, transition costs, and furnishing during the move-in period at our Advocacy Center. This investment will allow CORE to develop, launch, and monitor the progress of our new Advocacy Center Life Skills Training programming, including staffing costs to help grow and manage the project while partnering with local experts. The goal is not to recreate and duplicate the type of services already available to young people in Lane County—drop-in centers with showers and laundry and other basic needs, but instead aim to fill a current gap.

Square One Villages: This project funds temporary and permanent Housing solutions. The funding will be applied toward final-stage capital construction costs for Peace Village Co-op which consists of 70 units of high-quality, energy-efficient, permanently affordable co-op housing for people with low incomes (60% or less AMI), through the adaptive reuse of a large, underutilized church property purchased from Peace Presbyterian Church on River Rd. Peace Village will be organized as a homeownership model that combines a limited-equity housing co-op with a community land trust to maintain the land in perpetuity for affordable housing.

CHP/statewide priorities

3. Describe how your SHARE Initiative spending aligns with your CCO's shared community health improvement plan.

- 1. Access to basic housing, food supports, and childcare needs all meet our Community Health Improvement Plan's goals of ensuring incomes are sufficient to meet basic costs of living (i.e., housing, childcare, food, transportation, etc.) and addressing current historical injustices that produce disparities.**

4. Describe how your SHARE Initiative spending addresses the statewide priority of housing-related services and supports, including supported housing.

Trillium and our Community Advisory Council intentionally prioritized housing basic needs in this year's SHARE allocation. By partnering with Carry it Forward, Square One Villages, and continuing our partnership in the FUSE program, this year's SHARE allocation helps support our local partners in delivering a continuum of housing supports across the communities we serve.

2022 SHARE Initiative Spending Plan Template

SDOH-E partners and domains

5. Using the box below, respond to items A–C for each SDOH-E partner. Duplicate the box for each partner included in your spending plan.

A) Identify each SDOH-E partner that will receive a portion of SHARE Initiative funding.

B) Identify the SDOH-E domains applicable to your SHARE spending for each partner.

C) Indicate whether the partner agreement is a subcontract and if yes, attach an updated Subcontractor and Delegated Work Report.

A. Partner name: FOOD For Lane County

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: FUSE program

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: Eugene YMCA

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

2022 SHARE Initiative Spending Plan Template

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: **Carry It Forward**

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: **Burrito Brigade**

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: **CORE**

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: **Square One Villages**

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment

2022 SHARE Initiative Spending Plan Template

- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

6. Describe how each of the SDOH-E partners identified above were selected for SHARE Initiative project(s) or initiative(s).

Trillium and our Community Advisory Council wanted to support existing partnerships and build additional partnerships through this year's SHARE investment strategy. We identified existing partnerships that have long been supported by our Community Advisory Council, including FOOD For Lane County, the FUSE program, and the Eugene YMCA for inclusion in this year's SHARE investment. For the remainder of the partners, Trillium CAC consumer-members identified the following partners as meeting this Community Health Improvement Plan goals and supporting the SHARE initiative: CORE, Burrito Brigade, Square One Villages, and Carry if Forward.

7. Attach your formal agreement with each of the SDOH-E partners described in item 5. (See guidance for required contract components.) Have you attached an agreement for each of your SHARE partners?
 Yes No

If no, please explain why not. All Subcontractors have associated documentation provided. Executed MOUs will follow submission as approval will be necessary execution of MOUs in the case that projects may need to be further defined or amended. This will reduce administrative burden on SHARE partners.

8. Attach a budget proposal indicating the amount of SHARE Initiative funding that will be allocated to each project or initiative, including the amount directed to each SDOH-E partner. Did you attach a simple budget proposal with this submission? Yes No

Community advisory council (CAC) role

9. Describe your CAC's designated role in SHARE Initiative spending decisions. (As appropriate, describe the ongoing engagement and feedback loop with the CAC as it relates to SDOH-E spending.)

Trillium's Community Advisory Council (CAC) has provided ongoing approval and support for longstanding partnerships with FOOD for Lane County and the FUSE program. Trillium presented the YMCA investment opportunity to our CAC consumer members for approval. For the remaining SHARE partners, Trillium's CAC consumer members determined SHARE domain focus areas, proposed SHARE partners that met Community Health Improvement Plan strategies and voted to approve project proposals from each new SHARE partner.

Section 3: Additional details

2022 SHARE Initiative Spending Plan Template

10. *(Optional)* Describe the evaluation plan for each project or initiative, including expected outcomes; the projected number of your CCO's members, OHP members, and other community members served; and how the impact will be measured.

[Click here to enter text.](#)

11. If the project or initiative requires data sharing, attach a proposed or final data-sharing agreement that details the obligation for the SDOH-E partner to comply with HIPAA, HITECH and other applicable laws regarding privacy and security of personally identifiable information and electronic health records and hard copies thereof. Does the project require data sharing? Yes No

Southwest - 2022 SHARE (Based on 2021 Profits)

Food For Lane
Eugene YMCA
FUSE Program Lane County
Carry It Forward-Emergency housing and services for the unhoused
Burrito Brigade-Emergency food assistance
CORE-Street outreach for youth ages 16-29
Square One Villages-Temporary and Permanent Housing solutions

